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(54) Manufacture and use of magnetic scale systems.

(57) A magnetic scale system for measuring a linear (or angular) displacement of relatively-moveable parts, for example in a machine tool, includes a magnetic scale tape (1-2) having equally-spaced magnetic marking portions (1-3) exhibiting N and S poles at the respective surfaces of the tape. The tape moves between magnetic sensing head units (2,3) an output electric signal being produced by a sensing coil (2-2) of the unit (2) and supplied to a processing circuit (6) which is arranged to drive up/down display counter (9).

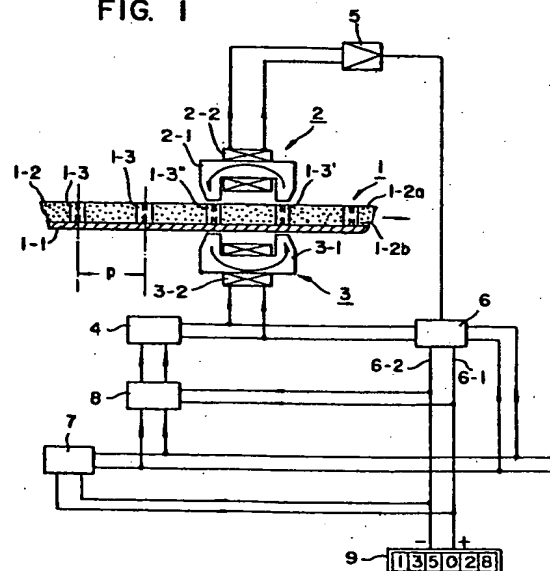
The direction of magnetisation in the respective marking portions (1-3) alternates. These portions have been produced by firstly rendering those portions magnetically anisotropic in the desired direction of magnetisation, and then by magnetising those anisotropic portions in the desired directions. Greatly increased fluxes can be produced in this way, to give greater signal/noise ratio in operation.

A booster coil (3-2) is energised by a power supply (4) under the switching control of the processing circuit (6) to enhance the magnetisation of the sensing head due to the scale marking portions (1-3).

Variations of the sensing head (2,3) are shown in other figures.

In other figures means are shown for cyclically vibrating the magnetic yoke arms of the sensing head, so as to cyclically modulate the flux caused to flow in the sensing head yokes by the magnetic marking portions (1-3).

FIG. 1



MANUFACTURE AND USE OF MAGNETIC SCALE SYSTEMS

1 The present invention relates to magnetic scale systems  
for measuring linear or angular displacements which can be  
a basis for positioning a movable part, e.g. a tool or work-  
5 piece, in a machine tool, for example. More particularly,  
the invention relates to a magnetic scale system comprising  
a scale body and a magnetic sensing head, the scale body being  
in the form of a thin, flat object (e.g. band or disk) of a  
magnetic material successively magnetized to form thereon  
10 successive adjacent magnetic scaling units (i.e. magnetic  
gratings or markings), each consisting of a pair of opposed  
magnetic poles (i.e. N pole and S pole), along a preselected  
elongated zone thereof (e.g. along a straight strip on or  
in the band or along a circular or ring-shaped strip on or  
15 in the disk), the magnetic sensing head being displaceable  
relative to the scale body for successively sensing the magnet-  
ic scale units thereon. The present invention also relates to  
methods of making and utilising such magnetic scale systems  
and their constituent parts.

20 A magnetic scale system commonly makes use of a scale  
body or carrier in the form of a band or disk composed of  
a magnetic material. The band or disk is successively perma-  
nently magnetized along a preselected elongated zone thereof

to form successive magnetic scaling units, which are also called magnetic gratings or markings, by scanning that zone with a "recording" magnetic head. The successive scaling units are thus formed by magnetization along a straight strip zone on one flat surface of the band-form carrier or scale body or along a circular strip zone on one flat surface of the disk-form carrier or scale body as the recording head juxtaposed with the one flat surface is displaced in a scanning manner relative to the body. The scaling units or magnetic poles are then aligned in a plane on that one flat surface.

In Japanese Utility Model Specification publication No. 54-7668 published 18 January 1979 there is described an improved magnetic scale system in which each magnetic scaling unit is formed across the thickness of a thin, flat band-form or disk-form carrier or scale body by magnetization across the thickness thereof, the successive magnetic scaling units being generated along a preselected straight strip zone in the band carrier or along a preselected circular strip zone in the disk carrier as the recording magnetic head with their magnetic pole pieces arranged to place the thickness of the carrier or scale body therebetween is displaced relative to the latter. This form of magnetic scale systems is designed to obtain an increased value of magnetic flux density per area, thereby an increased value of so-called S/N ratio (signal/noise ratio).

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Regardless of types of magnetic scale systems described  
, attempts have been made heretofore to compose a scale body  
of a magnetic composition such as copper-nickel-iron alloys  
or ferrite composition which has been recognized to possess  
5 a higher residual flux density. Attempts have also been  
made to employ a suitable alloying method to impart to a  
given composition a greater residual flux density in an effort  
to obtain an increased flux density per area in the scale  
body. Further attempts to this end are to give considerations  
10 on the size and configuration of the scale body. In spite  
of these efforts, however, the conventional magnetic scale  
systems are characterized by unsatisfactorily low flux density  
per area. Significantly, there have been severe limitations  
in the S/N ratio and the density of magnetic scaling units  
5 that can be obtained so that the noise immunity and the sensing  
resolution are undesirably low.

It is, accordingly, an important object of the present  
invention to provide an improved magnetic scale system having  
10 an increased surface flux density or magnetic flux density per  
area, an increased S/N ratio, an increased scaling density, an  
increased immunity to noise and an increased sensing resolution.

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In accordance with the present invention there is provided a magnetic scale system comprising a scale body and a magnetic sensing head, the scale body being in the form of a thin, flat object of a magnetic material successively magnetized to form thereon successive, discrete magnetic scaling units, each consisting of a pair of opposed magnetic poles, along a preselected elongated zone thereof, the magnetic sensing head being displaceable relative to said scale body for successively sensing the magnetic scaling units thereon, characterized in that said scale body is rendered magnetically anisotropic at least along said preselected elongated zone to develop an axis of easy magnetization in the direction in which said opposed magnetic poles are to be developed to form each said magnetic scaling unit and the body is thereafter magnetized.

Preferably, the scale body is rendered magnetically anisotropic to develop an axis of easy magnetization in the direction of the thickness thereof and the body is thereafter magnetized in that direction to develop each of the successive scale units across the thickness of the body.

The magnetic material forming the scale body is preferably an iron-chromium-cobalt base spinodal decomposition type magnetic material described, for example, in US Patent Nos. 3,806,336, 3,954,519 and 4,171,978 assigned to the present

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applicant.

5       The scale body composed of a spinodal decomposition  
type magnetic alloy can be rendered magnetically anisotropic  
prior to magnetization, preferably in the manner described  
in US Patent Application No. 118,792 filed 5 February 1980,  
British Patent Application No. 8004348 filed 8 February 1980  
or Japanese Patent Application No. 54-32649 filed 19 March  
1979. In general, a spinodal decomposition type magnetic  
alloy body is rendered magnetically anisotropic by subjecting  
10       the alloy subsequent to solutioning, to an aging or tempering  
heat treatment procedure in a magnetic field.

15       The magnetic material forming the scale body is pre-  
ferably rollable or plastically workable so that the body can  
be shaped into a desired form, e.g. a thin band or disk,  
of a thickness of the order of a fraction of a millimeter  
or up to several mm, preferably about 1 mm.

20       The iron-chromium-cobalt base spinodal -----  
decomposition magnetic alloys which have a satisfactory roll-  
ability are particularly advantageous to this end.

25       Specifically, a cast body of permanent magnetic materi-  
al which is known to be rollable or plastically workable  
and also to be capable of being rendered magnetically anisotrop-  
ic upon a subsequent treatment may first be prepared. The  
cast body is then rolled to a thickness of, say, 1 mm. The  
rolled body may then be press-cut or machined into a band  
or disk of a desired width and length or of a desired diameter.

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A solution treatment is applied to the body subsequent to rolling or press-cutting. To acquire anisotropy, the body subsequent to solutioning is subjected to a magnetic aging procedure in which the body is heated at a predetermined aging or tempering temperature while an external magnetic field is applied to the body. The direction of the magnetic field is critical and should be such as to develop an axis of easy magnetization in alignment of desired magnetic poles constituting each scaling unit. Thus, the magnetic field is applied, preferably in the direction perpendicular to the two parallel surfaces of the shaped thin band or disk to develop an axis of easy magnetization in the direction of the thickness of the band or disk but may be in the direction parallel to those flat surfaces to develop an axis of easy magnetization parallel to the latter. The magnetic aging or tempering is followed by a final heat treatment or aging or tempering procedure which is preferably conducted in multiple steps at different, preferably successively decreasing temperatures. The final process step comprises magnetization of the body. Thus, a magnetization field is applied with a magnetic recording head to the body in the direction in which an axis of easy magnetization has developed during the magnetic aging or tempering procedure, the magnetic recording head being displaced relative to the body to form the successive magnetic scaling units at a preselected pitch along a preselected elongated zone on or in the body.

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The magnetic scale system, of the present invention by virtue of the scale body prepared in this manner, presents a increased flux density per area or surface flux density, say, 40 or 50 to 300 Gauss or 30 to 50 Gauss. The increased flux density is especially noticeable with the perpendicular type system in which the body is rendered magnetically anisotropic to develop the axis of easy magnetization and subsequently magnetized, in a direction perpendicular to the two parallel surfaces of the scale body or in the direction of the thickness thereof. Thus, an increase in flux density per area or surface flux density by 100 to 1000 times greater than with a conventional magnetic scale system using a magnetically isotropic scale body which is simply magnetized successively on one side of the body is observed with an embodiment of the present invention. The scaling unit has practically no residual flux component in any direction other than the perpendicular direction. Furthermore, the pitch width between adjacent scaling units can readily be reduced so that the recording or marking density of units per area may be markedly increased. The S/N ratio is also improved markedly, say, by 10 times. As a consequence, there is a marked improvement in noise immunity and power of sensing resolution.

It is apparent that any intrinsically isotropic magnetic material such as copper-nickel-iron, copper-nickel-cobalt alloys and ferrite compositions which have been used



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commonly to form a scale body in conventional magnetic scale systems but are incapable of developing magnetic anisotropy is not suitable to form the scale body of the present invention. Further, aluminum-nickel-cobalt alloys and rare-earth compositions, despite their ability to develop anisotropy are not advantageous because of their lack of rollability.

#### EXAMPLE

An admixture consisting by weight 2% titanium, 3% vanadium, 15% cobalt, 21% chromium and the balance iron is cast in the presence of an argon atmosphere in a high-frequency heating furnace. The cast body is solution-treated at a temperature of 1000 to 1300 °C for 30 minutes. The solutioned body is rolled to a thickness of 1 mm and then press-cut to a desired shape. The solution-treatment may be conducted subsequent to or between these rolling and press-cutting stages. When the solution-treatment is conducted subsequent to the rolling stage, any magnetic anisotropy which may undesirably be imparted to the body (with an axis of easy magnetization which develops in the rolling direction) during that stage is substantially removed.

The magnetic aging or tempering stage for imparting the desired magnetic anisotropy to the shaped body makes use of an external magnetic field of 3000 to 4000 Oersteds which is applied to the body while the latter is held at an aging

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temperature of 630 to 690 °C for a period of 30 to 60 minutes, say, at 670 °C for 30 minutes. The magnetic field is applied to the body in a direction perpendicular to the two parallel surfaces or in parallel with the thickness thereof.

5       The body which has been rendered magnetically anisotropic is then subjected to a multiple step aging or tempering procedure and thus held at 620 °C for 1 hour, 600 °C for 1 hour, 560 °C for 1 hour and 540 °C for 4 hours.

10       The resulting body develops, in the direction perpendicular to the two parallel surfaces or in parallel with the thickness thereof, residual flux density of 14,500 Gauss, a coercive force of 520 Oersteds and a maximum energy product of  $5.8 \times 10^6$  Gauss.Oersted. In the direction parallel to the two parallel surfaces or perpendicular to the thickness thereof,  
15       of, the body presents substantially no permanent magnetism.

20       The same body in the form of a band or disk of a thickness of 1 mm is formed with successive magnetic markings or scaling units at an interval or pitch of 50 to 100 microns by perpendicular magnetization with a magnetic recording head which applies a magnetizing magnetic field in the thickness of the body. Each scaling unit consists of a pair of N and S poles which develop across the body thickness, the N and S poles being alternately formed on each of the two parallel surfaces of the body along a preselected straight  
25       or circular strip zone thereof. The scale body or each

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scaling unit is found to provide a surface flux density of 410 Gauss and is substantially immune to external noise.

5 In the foregoing solution-treatment and the subsequent magnetic aging or tempering steps, preferably, a plurality of disk-form or band-form bodies each individually constituting a desired scale body are stacked one upon another and then subjected to solutioning and magnetic aging or tempering. This procedure rather than treating them one after another is advantageous to avoid bending or curving of such thin bodies 10 during these heating steps. The cutting procedure may be performed in this manner as well and may make use of, rather than pressing, any other suitable process such as wire-cutting EDM, electron-beam machining or laser machining.

15 It is apparent that the magnetic material has a sufficient aging resistance as regards desired magnetic characteristics. It is possible to apply a corrosion-resistant, wear-resistant or lubrication coating or toughness-imparting layer such as of a resin to one or both of the flat surfaces of the scale body prepared in the manner so far 20 described.

25 The magnetic recording and/or sensing head may comprise a first magnetic yoke adapted to magnetically connect together a pair of portions of adjacent magnetic markings or magnetic markings spaced apart with a preselected number of intermediate markings on one flat surface of the scale body and a second

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magnetic yoke having an energizing or sensing coil and adapted to magnetically connect together such a pair of portions of magnetic markings on the other flat surface of the scale body.

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Several embodiments of the magnetic scale system according to the present invention will be described hereinafter in conjunction with unique manners of use thereof, reference being made to the accompanying drawings.

10

FIG. 1 is a schematic view illustrating an embodiment of the magnetic scale system according to the invention;

FIGS. 2A and 2C are waveform diagrams illustrating operations of a booster coil shown in FIG. 1, a portion of the scale body being shown at FIG. 2B;

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FIG. 3 is a diagrammatic view illustrating an embodiment of the sensing head according to the present invention;

FIG. 4 is a diagrammatic view of another embodiment of the magnetic scale system for the explanation of a vernier circuit according to the invention;

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FIG. 5 is a circuit diagram of the vernier circuit according to the invention;

FIG. 6 is a diagrammatic view illustrating another embodiment of the sensing head according to the present invention;

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FIG. 7 is a schematic diagram illustrating a further form of the system according to the invention;

FIGS. 8(T1) and (T2) are schematic diagrams illustrating how magnetic marking signals are formed on main and an auxiliary tracks, respectively, on a magnetic scale body;

FIGS. 9 and 10 are diagrammatic views illustrating a modified form of the magnetic sensing head system; and

FIG. 11 is a diagrammatic view illustrating still another embodiment of the invention.

Referring first to FIG. 1, a magnetic tape 1 comprises a magnetic membrane 1-2 constituting the scale body hereinbefore described and a tough base or carrier film 1-1. On the membrane 1-2 there are formed successive magnetized scale units or markings 1-3 with a pitch  $p$ . The markings 1-3 have been magnetized in opposed directions alternately as shown so that S and N poles are alternately formed on one side surface 1-2a of the magnetic membrane 1-2 and N and S poles are alternately formed on the other side surface 1-2b of the membrane 1-2.

A sensing head includes a reading coil unit 2 comprising a yoke 2-1 and a coil 2-2 and a booster coil unit 3 comprising a yoke 3-1 and a coil 3-2. In this embodiment, the yoke 2-1 and the yoke 3-1 are of a same configuration and size

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and are arranged in mutually mirror image positions with respect to the magnetic tape 1. The distance between legs of each of the yokes 2-1 and 3-1 is here  $p$  but may be arranged to be  $Np$  where  $N$  is an integer.

5 Assume that the magnetic tape 1 is advancing in the direction of the arrow. As will be apparent hereinafter, an inversion takes place in the directions of energization for the booster coil unit 3 each time the magnetic tape 1 has advanced by one pitch  $p$ . As a consequence, the magnetic  
10 force acting between those magnetic markings 1-3' and 1-3" interposed between the reading coil unit 2 and the booster coil unit 3 is constantly enhanced.

In the position shown, the magnetic field in the magnetic circuit constituted by the pair of yokes 2-1 and  
15 3-1 and the pair of magnetic markings 1-3' and 1-3" is oriented anti-clockwise. When the magnetic tape advances one pitch from the position shown, the orientation of the field is switched to the clockwise sense.

In the position shown, the flux density of the yoke  
20 2-1 has reached a maximum and the sensing coil 2-2 has therefore the output voltage equal to nil and its differential equal to a maximum.

A processing circuit 6 is provided to analyze information derived from the voltage and its differential of the  
25 sensing coil 2-2, the polarity of a power supply 4 and a

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control circuit 7 for issuing an output pulse from the output terminals 6-1 or 6-2, depending upon the direction in which the markings pass, at each instant of the passage and thereby permitting an up/down counter 9 to count up its display.

5       The output pulse of the processing circuit 6 is also fed to a supply polarity control circuit 8 to reverse the polarity of the output of the power supply 4.

10       Referring to FIG. 2, the output pulse is furnished from the processing circuit 6 when the yoke 3-1 before advancing to a position 3-1' has reached a mid position 3-1" relative to the magnetic tape 1 (FIG. 2B) and then the energizing current for the booster coil 3-2 is switched as shown in FIG. 2A.

15       Thus, this embodiment provides a much greater sensing output than the case in which no booster coil unit 3 is used.

      This embodiment is extremely convenient where the magnetic tape is fed at a constant rate of displacement.

20       Where the displacement of the magnetic tape is indefinite as regards its rate and direction and thus random and sudden displacements are encountered, it is advantageous to keep the booster coil unit 3 energized with a DC supply. This enables a highly accurate tape reading. Thus, the sensing coil 2-2 then provides an intensified output each time the magnetic tape 1 displaces two pitches 2p and, in the intermediate zone, furnishes a very weak output. Another method

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is to energize the booster coil 3 with a high-frequency AC while the yoke relative to markings is lying in the intermediate region shown at 3-1" in FIG. 2B. The energizing current is compared with the voltage induced at the sensing coil 2 as regards their phases and amplitudes to determine the position of the magnetic marking relative to the yoke and its polarity so that the output voltage of the power supply 4 may be controlled as shown in FIG. 2c, for example.

In any case, the magnetic force is intensified up to near the level corresponding to the maximum flux density when a magnetic marking is entering between the two yokes, thus permitting the sensing coil to develop a very intense output signal.

FIG. 3 shows a high-resolution sensing head embodying the present invention. In this FIGURE the sensing coil unit 2' and a booster coil unit 3' are shown as having a greater inter-leg distance than the sensing coil unit 2 and the booster coil unit 3 of FIG. 1. Actually, however, no such enlargement is necessary and on the contrary magnetic markings applied on the tape 1' are possibly spaced apart with a distance reduced by one third to one fifth and thus are possibly applied with an increased density per area.

The sensing head of FIG. 3 is adapted for energization by the circuit of FIG. 1 to operate in the same manner as the head of FIG. 1.



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The systems shown in FIGS. 4 and 5 are designed to achieve an increased sensing resolution in magnetic scaling by using the vernier principle. In FIG. 4, a sensing coil unit 10 is shown comprising a six-pole yoke 11 and five sensing coils 12, 13, 14, 15 and 16 operative in engagement therewith and a booster coil unit 17 is shown comprising a six-pole yoke 18 and five energizing coils 19, 20, 21, 22 and 23 operative in engagement therewith.

The magnetic tape is displaced in the direction of the arrow and the coils 19 to 23 are energized individually in the same manner as the coil 3-2 in FIG. 1.

In this embodiment, the interpole pitch or distance  $S$  of each of the six-pole yokes 11 and 18 is designed to be equal to four-fifths ( $4/5$ ) of the pitch  $p$  of the magnetic markings. This enables a resolution of  $0.2p$  to be obtained.

Thus, in the position shown, that portion of the yoke 10 which has the sensing coil 12 wound thereon is arranged to provide the highest flux density and the sensing coil 12 is adapted to provide the output voltage equal to nil and its differential equal to the maximum.

When the tape 1 advances  $0.2p$  from the position shown, that portion of the yoke 10 corresponding to the sensing coil 13 falls to be greatest magnetized. The greatest magnetized portion then shifts to the portions of coils 14, 15 and 16 in sequence each time the magnetic tape displaces  $0.2p$ ,

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and eventually returns to the portion of coil 12. During the course of repetitions of this cycle, the outputs of these coils provide a precision sensing of the positions of magnetic markings on the tape at a resolution of 0.2p.

5 In FIG. 5, the sensing coil and booster coil are each separated into five independent units. In this embodiment, when a sensing coil 25 and a booster coil 30 have their respective yoke legs accurately juxtaposed with any given pair of magnetic markings as shown, the yoke legs of a sensing  
10 coil 26 and a booster coil 31 lie shifted by  $1/5 p$  from the proximate magnetic markings. The amount of this shift is equal to  $2/5 p$  with a sensing coil 27 and a booster coil 32,  $3/5 p$  with a sensing coil 28 and a booster coil 33 and  $4/5 p$  with a sensing coil 29 and a booster coil 34.

15 Assuming that the magnetic tape 1' is advancing in the direction of the arrow, the yoke of the coil 25 is greatest magnetized. A differential circuit 44 then has its output built up to a peak level and a Schmitt trigger circuit 49  
20 is triggered to bring a bistable element 54 into its set state, while bringing other bistable elements 55, 56, 57 and 58 into their reset states. A numerical display 43 thus indicates the numeral 0.

25 As the magnetic tape 1' advances in the direction of the arrow, it is apparent that the display 43 changes its numerical indication from 0 to 2, 4, 6 and 8 in sequence,

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depending upon the amount of displacement of the magnetic tape 1'.

In this FIGURE, a power supply 35 energizes the booster coils 30 to 34 individually. A preamplifier 36 is connected between the sensing coil 25 and a processing circuit 41 which is connected to an up/down counter 42. The processing circuit 41 and the up/down counter 42 are similar to those shown in FIG. 1. Further preamplifiers 37, 38, 39 and 40 amplify signals from the sensing coils 26, 27, 28 and 29, respectively and feed into differential circuits 45, 46, 47 and 48, respectively. Schmitt trigger circuits 50, 51, 52 and 53 are responsive to the outputs of the differential circuits 45, 46, 47 and 48, respectively and are connected as shown to bistable elements 55, 56, 57 and 58 which are led together to the numerical display 43.

FIG. 6 shown a further embodiment of the magnetic scale system according to the invention in which the sensing coil 60 and the booster coil 61 are wound on a common yoke 59 having a pair of legs juxtaposed with a magnetic tape 1" on the two opposite sides thereof.

In another magnetic scale system shown in FIG. 7, a magnetic tape 101 is formed with two tracks 101-1 and 101-2 having equally spaced magnetic markings T1 and saw-tooth markings T2 formed thereon, respectively, as shown in FIG. 8. The pitch of the markings T1 is, for example, 20 microns

and then the pitch of the markings T2 is, for example, 100 microns.

Sensing heads 102 and 103 comprise yokes 102-1 and 103-1, and coils 102-2 and 103-2, respectively and include mechanical vibrators 104 and 105, respectively. The vibrators 104 and 105 comprise magnetostrictive, electrostrictive or piezoelectric elements 104-1 and 105-1; coils 104-2 and 105-2; fixed arms 104-3 and 105-3, and vibratile arms 104-4 and 105-4, respectively.

The fixed arm 104-3 and the vibratile arm 104-4 are composed of a nonmagnetic material and their respective one ends are welded to the two opposite ends of the vibrator element 104-1, respectively. The fixed arm 104-3 is securely mounted on a suitable support structure not shown. The two legs or arms of the yoke 102-1 of the head 102 are securely inserted between the free ends of the fixed arm 104-3 and the vibratile arm 104-4 while the base of the yoke 102-1 is securely mounted on a suitable support structure not shown so that its arm portions may be freely vibrated.

One end of the vibratile arm 104-4 is coupled to an armature of a linear differential transformer 107. The amplitude of the vibratile arm 104-4 is detected by the differential transformer 107. The signal detected by the differential transformer 107 is transmitted via a servo amplifier 108 and fed back to a high-frequency power supply 106 whose

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output voltage is thereby controlled to maintain the vibrational amplitude of the arm 104-4 substantially constant.

The vibrator 105 has essentially the same construction as the vibrator 104. The yoke 103-1 of the head 103 is securely supported by and between the fixed arm 105-3 and the vibratile arm 105-4.

The spacing between the yokes 102-1 and 103-1 is arranged to be equal to  $n$  times the pitch of the saw-tooth markings on the track T2 where  $n$  is an integer and preferably 1.

When the output of the high-frequency power supply 106 is supplied to coils 104-2 and 105-2, the magnetostrictive or piezoelectric elements 104-1 and 105-1 bring about vibrations in their longitudinal directions and act to vibrate the yokes 102-1 and 103-1 via the vibratile arms 104-4 and 105-4, respectively. These vibrations cause dynamic changes in the air gaps between the tape 101 and the yoke 102-1 and between the tape 101 and the yoke 103-1 and result in the inductive generation at each of coils 102-2 and 103-2 of a high-frequency AC of an amplitude which depends on the intensity of magnetization of the tape 101 interposed between these yokes.

The tape 1 is advanced in the direction of arrow by a drive unit not shown. When a magnetic marking positions itself between the sensing arms of the yoke 102-1, the coil 102-2 provides a maximum output. The magnetic markings are magnetiz-

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ed in opposite directions alternately. Thus, an inversion takes place in the output phase of the coil 102-2 for each passage of a marking but this has no essential influence on the operation of the system.

5           The output signal of the coil 102-2 is fed via a preamplifier 109 and a rectifier/smoothing circuit 111 to a monostable element 113. The output of the coil 102-2, the gain of the preamplifier 109 and the triggering level of the monostable element 113 are arranged so that when the  
10 coil 102-2 has a peak output, the monostable element can only then be triggered.

          Accordingly, when any marking formed on the track 101-1 of the tape 101 enters between the detection arms of the yoke 102-1, the monostable element 113 is triggered to  
15 provide a short output pulse.

          On the other hand, the head 103 senses the saw-tooth markings formed on the track 101-2 as the tape 101 is advanced.

          Thus, the output of the coil 103-2 fluctuates in amplitude to provide a saw-tooth wave signal as the tape 101 is advanced.

20           This output signal is applied via a preamplifier 110 and a rectifier/smoothing circuit 112 to Schmitt trigger circuits 115 to 119.

          The triggering levels  $E_{115}$ ,  $E_{116}$ ,  $E_{117}$ ,  $E_{118}$  and  $E_{119}$  of the Schmitt trigger circuits 115, 116, 117, 118  
25 and 119 are set to the voltages which develop at the output

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of the rectifier/smoothing circuit 112 when the intensity of magnetization of the tape 101 interposed between the detection arms of the yoke 103-1 equals  $m_1$ ,  $m_3$ ,  $m_5$ ,  $m_7$  and  $m_9$ , respectively.

5           Accordingly, when the portion of the tape 101 which corresponds to the section  $L_1 - L_3$  shown at FIG. 8(T2) enters between the detection arms of the yoke 103-1, only the Schmitt trigger circuit 115 is triggered to bring the output of an AND gate 120 into the state "1". When the portion of the  
10       section  $L_3 - L_5$  enters, the Schmitt trigger circuits 115 and 116 are triggered to bring the output of the AND gate 120 into the state "0" while bringing the AND gate 121 output into the "1" state. Similarly, when the portions of the sections  
15        $L_5 - L_7$  and  $L_7 - L_9$  enter, the Schmitt trigger circuits 117 and 118 are triggered in sequence and the AND gates 122 and 123 are switched to alter their states to "1". In the section  $L_9$  to peak P point, all the Schmitt triggers 116 to 119 are triggered and all the AND gates 120 to 123 have the "0" output.

20           On the track 101-1 there are formed magnetic markings  $L_2$ ,  $L_4$ ,  $L_6$ ,  $L_8$  and  $L_{10}$ , as shown at FIG. 8(T1), which correspond to the mid points of the sections  $L_1 - L_3$ ,  $L_3 - L_5$ ,  $L_5 - L_7$  and  $L_7 - L_9$ , respectively.

25           Accordingly, when the AND gates 120, 121, 122 and 123 and the Schmitt trigger circuit 119 take the "1" output state, the head 102 effectively senses the markings  $L_2$ ,  $L_4$

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$L_8$  and  $L_0$ , respectively.

Assume that the head 102 senses the marking  $L_8$ , for example. Then the Schmitt trigger circuit 119 and the AND gates 120 to 122 provide the "0" output while only the AND gate 123 provides the "1" output. In this state, a delay circuit 114 is operated by the output of the monostable element 113 and issues short output pulses from its output terminals 114-1, 114-2 and 114-3 in sequence. The second of these pulses issuing from the output terminal 114-2 acts to bring RS bistable elements 141 to 145 into a reset state. The third short output pulse issuing from the terminal 114-3 is fed to AND gates 124 to 128. This third pulse is passed through the AND gate 127 only and thereby brings an RS bistable element 144 into the set state. The mark  $L_8$  which has just been sensed is thus recorded. In this state, the AND gates 129 to 138 all remain to provide the "0" output.

The tape 101 continues to be advanced in the positive direction and, when the section  $L_9 - p$  enters between the detection arms of the head 103, the Schmitt trigger circuit 119 is triggered. This causes the AND gate 123 to furnish the "0" output and the AND gate 138, hence the OR gate 146 to furnish the "1" output. In this state, the head 102 senses the marking  $L_0$  and the first short pulse issuing from the output terminal 114-1 of the delay circuit 114 is applied via the AND gate 139 to the "up" input terminal of an up/down



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counter 148. Subsequently, the second pulse from the output terminal 114-2 causes the RS bistable element 144 to be reset. The third pulse from the output terminal 114-3 causes the RS bistable element 145 to be set.

5       As long as the tape 101 continues to be advanced in the positive direction, the aforementioned cycle repeats and the number of the magnetic markings sensed by the head 102 is incrementally counted by and registered at the up/down counter 148.

10       Assume next that the tape 101 is advanced in the negative direction. In this case, none of AND gates 130, 132, 134, 136 and 138 will have the "1" output and only one of AND gates 129, 131, 133, 135 and 137 will be allowed to provide the "1" output. Accordingly, the first output pulse  
15       of the delay circuit 114 is disabled to pass through the AND gate 139 and is only allowed to pass through the AND gate 140 and to reach the "down" input terminal of the up/down counter 148.

20       In the circuit of this embodiment, it is apparent that in spite of the possibility that any given marking may be twice detected by reason of reversal of advance directions of the tape 101 and consequently that the monostable element 113 may be triggered, the output of the latter will never enter the up/down counter 148.

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FIGS. 9 and 10 show a modified form of the sensing head shown in FIGS. 1, 3, 6 and 7. In FIG. 9, a magnetic tape constituting the scale body prepared in the manner described hereinbefore is designated at 149. A sensing head 150 comprises a yoke 151 and a sensing coil 153 wound thereon. The yoke 151 has a base core 151-1 and a pair of legs 151-2 and 151-2' whose respective ends 151-3 and 151-3' are juxtaposed with the magnetic tape 149 across air gaps of a minute equal length. The sensing coil 153 is connected via a pre-amplifier 155 to a processing circuit 156 which has another input terminal 157 for receiving signals representing directions of displacement of the magnetic tape 149, the signal being derived from a circuit not shown. The two output terminals of the processing circuit 156 are connected to the "up" input terminal 158-1 and the "down" input terminal 158-2 of an up/down counter 158. The processing circuit 156 is an equivalent to a combination of rectifier/smoothing circuits 111 and 112 through AND circuits 139 and 140 shown in FIG. 7.

In this system as well as in that of FIG. 7, means for vibrating the sensing head at a high frequency is additionally provided. This means is shown comprising a pair of coils 152 and 152' wound on the two legs 151-2 and 151-2', respectively, of the yoke 151 which is composed of a high-permeability magnetostrictive material. The coils 152 and 152'

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are energized in unison by a high-frequency power supply 154 to produce a high-frequency mechanical vibration of the yoke legs 151-2 and 151-2'. The magnetic fields generated by these energized coils are cancelled from each other at all times in the base core portion 151-1 of the yoke 151 so that the coil 153 is free from any sensible current due to these magnetic fields.

The synchronized high-frequency vibration of the yoke legs 151-2 and 151-2' causes abrupt changes in the length of their air gaps with the magnetic tape 149. Accordingly there is produced an intensified difference in the current that is induced through the sensing coil 153 between the case in which there is a "magnetic marking" between the two detection leg ends 151-3 and 151-3' as shown in FIG. 9 and the case in which there is no "magnetic marking" between them as shown in FIG. 10. By virtue of this intensified difference in the sensing current, the measurement of the displacement of the scale 149 is achieved with a greatly increased precision. The high-frequency power supply 154 is controlled by a control circuit 159 in response to the output of the processing circuit 156 so that the output signals of the sensing coil 153 may be held below a preset upper limit and/or above a preset lower limit.

A further embodiment of the present invention shown in FIG. 11 makes use of a magnetic disk 160 constituting

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the scale body prepared in the manner described hereinbefore. The disk 160 is rotated on a shaft 161 and is thus displaced relative to a sensing head 162 comprising a yoke 163 and a sensing coil 164 wound on one leg portion thereof. The  
5 sensing coil 164 is connected via a preamplifier 176 to a processing unit 177 which is in turn connected to an up/down counter 179 as previously described. An input terminal 178 to the processing unit 177 is here again shown to supply signals representing directions of movement (angular) which are derived  
10 from a sensing circuit not shown.

Means is here again provided for imparting a high-frequency mechanical vibration to the sensing head and comprises a vibratile member 165 attached to the base of the yoke 163. The member 165 is vibrated by an oscillating element 166  
15 carried on a support 167 and energized by high-frequency power supply 168 to oscillate the head 162, here in a direction perpendicular to the magnetization of markings on the magnetic tape 160. A permanent magnet 169 is also attached to the vibratile member 165 at the free end thereof and is used,  
20 in conjunction with a magnetic diode 170, to detect the amplitude of the vibration of the sensing head 162. The magnetic diode 170 is connected to a DC supply 171 via resistors 172 and 173 and is rendered conductive to develop a voltage across the resistor 172 each time it is approached by the permanent  
25 magnet 169. The voltages are accumulated on an integrating

capacitor 174 which is connected to a control circuit 175 which in turn feeds into the high-frequency power supply 168.

5 The function of the control circuit 175 is to respond to a change in the amplitude of vibration of the sensing head 162 indicated by the level of the integrating voltage on the capacitor 174 and to control the output voltage of the power supply 168 so as to maintain the vibrational amplitude at a preset value.

10 There is thus provided an improved magnetic scale system which is markedly superior in resolution and immunity to external noises to conventional systems.

15 It will be understood that the magnetic scale system of the invention can be used in a digital encoder system as well for encoding a linear or angular displacement of a movable part, wherein the scale body forms an encoded track or can be used as a basis of the desired encoding of a displacement of interest. In such a system, a substantially identical sensing head may be utilized to convert a linear or angular displacement to digital (pulse) signals and a substantially  
20 identical counter unit may be employed for representation of the encoded displacement in the form of a numerical display or in any other form for control purposes.

CLAIMS

1. A magnetic scale system comprising a scale body (Figure 1: 1) and a magnetic sensing head (2), said scale body being in the form of a thin, flat object (1-2) of a magnetic material successively magnetized to form thereon successive, discrete magnetic scaling units (1-3), each consisting of a pair of opposed magnetic poles (N, S), along a preselected elongated zone thereof, said magnetic sensing head being displaceable relative to said scale body for successively sensing said discrete scaling units thereon, characterized in that (a) said scale body (1) is rendered magnetically anisotropic at least in said preselected zone to develop an axis of easy magnetization therein along a preselected axis thereof and (b) said scale body (1) is thereafter successively magnetized with each axis of magnetization substantially in alignment with said developed axis of easy magnetization to form thereon said successive, discrete magnetic scaling units (1-3).

2. The system according to Claim 1, characterized in that in step (b) said scale body (1) is successively magnetized alternately in mutually opposed directions with each direction substantially in alignment with said developed axis of easy magnetization.

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3. The system according to Claim 2, wherein said opposed magnetic poles (N,S; S,N) are formed in a plane adjacent to one of the two opposed flat surfaces (1-2a; 1-2b) of said body (1),

5 characterized in that in step (a) said axis of easy magnetization is developed substantially along said preselected axis in said plane.

4. The system according to Claim 2, wherein said opposed magnetic poles (N,S; S,N) are formed across  
10 the thickness of said body on the two opposed flat surfaces (1-2a; 1-2b) of said scale body (1), respectively, characterized in that in step (a) said axis of easy magnetization is developed across said thickness along said preselected axis substantially  
15 perpendicular to said two opposed flat surfaces (1-2a; 1-2b).

5. The system according to Claim 2, characterized in that step (a) is carried out by heating, in the process of preparing said scale body (1), said magnetic  
20 material at an aging temperature in a magnetic field which is oriented along said preselected axis.

6. The system according to Claim 5, characterized in that said magnetic material is composed of an iron-chromium-cobalt base spinodal decomposition  
25 type alloy.

7. The system according to Claim 5, characterized in that said process includes the steps of

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(c) preparing a cast body of said magnetic material,  
(d) rolling said cast body to obtain a desired thickness  
of said scale body, (e) cutting said rolled body to  
obtain the remaining size factors of said scale body,  
5 (f) solution-treating said body, (g) conducting said  
heating step at the aging temperature in the magnetic  
field and (h) thereafter heating said body at at least  
one aging temperature in the absence of a magnetic  
field.

10 8. The system according to Claim 7, characterized in that the step (f) is carried out immediately  
subsequent to step (d).

9. The system according to Claim 7, characterized in that the step (f) is carried out immediately  
15 subsequent to step (e).

10. The system according to Claim 7, characterized in that the step (h) is carried out at successively decreasing aging temperatures.

11. The system according to Claim 7, characterized in that in step (e) the rolled body is cut into  
20 a plurality of pieces each individually constituting  
said scale body, and said pieces are then stacked one  
upon another and subjected to the steps (f) and (g).

12. The system according to Claim 1, characterized in that said scale body has a surface flux  
25 density in excess of 50 Gauss.

13. The system according to Claim 1, characterized



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terized by further including means (Figure 7: 104, 105) for vibrating said sensing head (Figure 7: 102, 103) in an operation of sensing said scale body (Figure 7: 101).

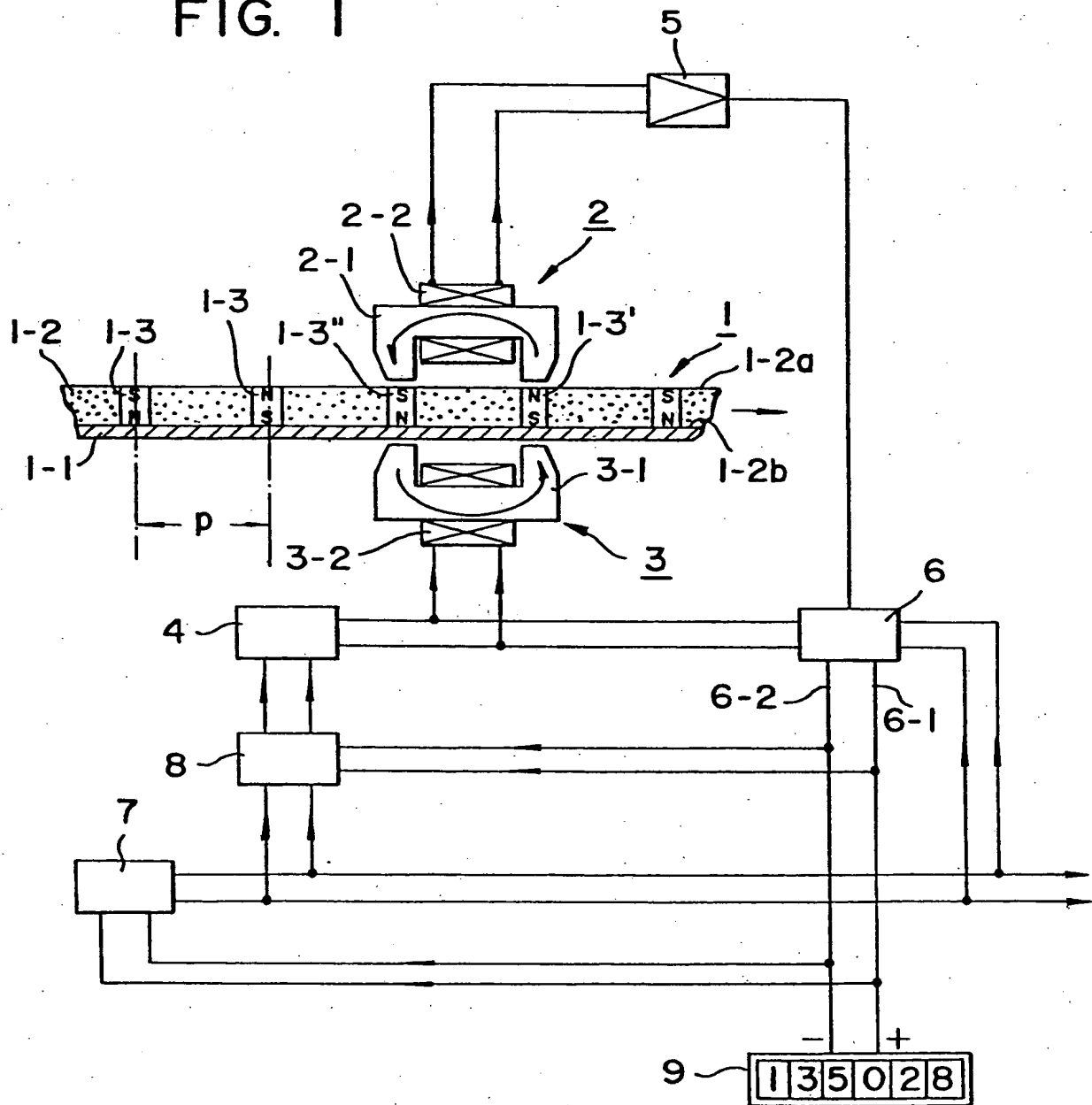
- 5 14. The system according to Claim 13, characterized in that said means (Figure 7: 104, 105) is adapted to vibrate said sensing head (Figure 7: 102, 103) in a direction substantially coincident or in parallel with the axis of magnetization of said  
10 scaling units.
- 15 15. The system according to Claim 13, characterized in that said means (Figure 11: 165 to 168) is adapted to vibrate said sensing head (Figure 11: 162 to 164) in a direction substantially perpendicular  
15 to the axis of magnetization of said scaling units.
16. The system according to Claim 1, characterized in that said sensing head (Figure 1: 2,3) comprises a pair of sensing head units (2, 3), one (3)  
20 of said units being energized by a power supply (4) for applying an auxiliary magnetic field to said scaling units (1-3).
17. The system according to Claim 1, characterized in that said scale body is in the form of a band (Figure 1: 1-2).

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18. The system according to Claim 1, characterized in that said scale body is in the form of a disk (Figure 11: 160).

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FIG. 1



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FIG. 3

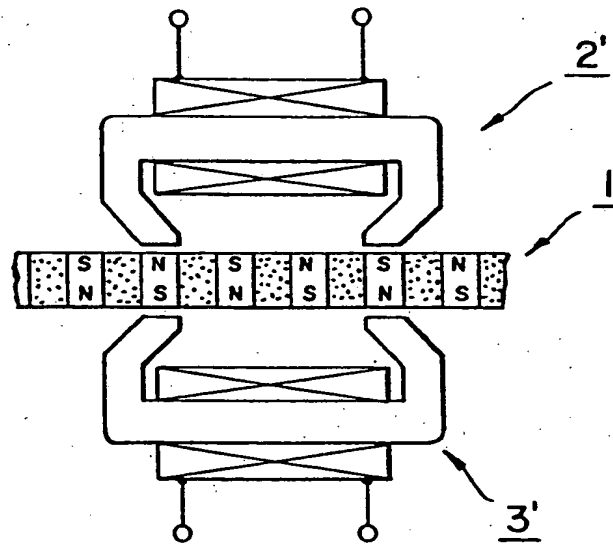
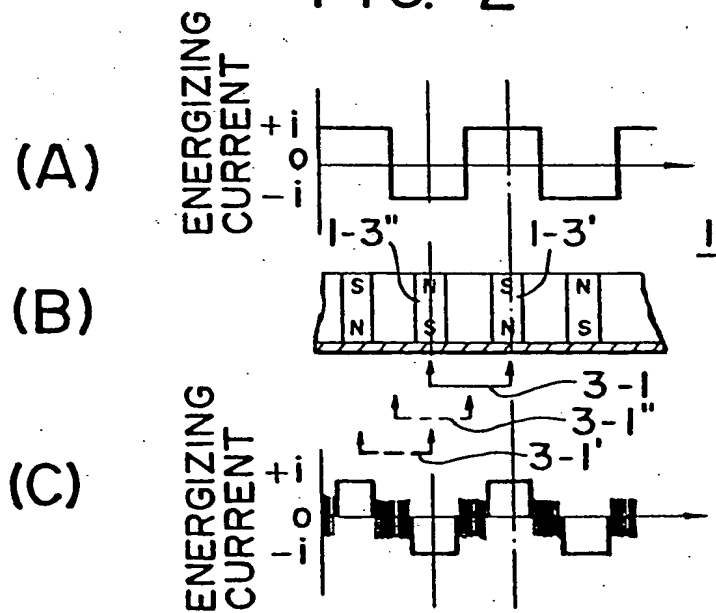
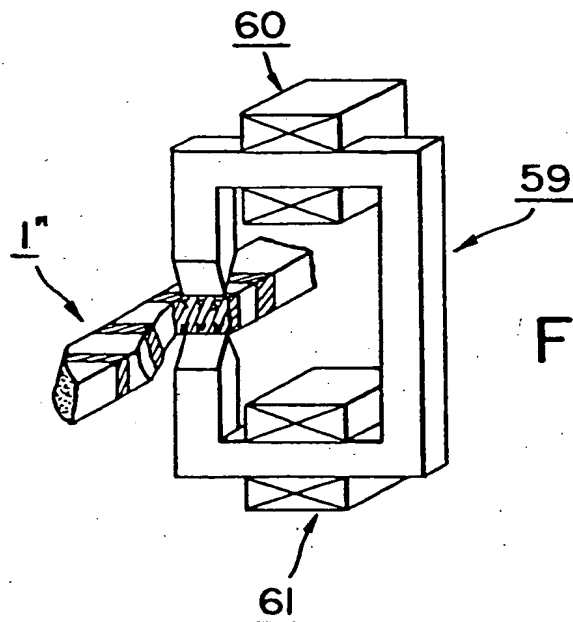
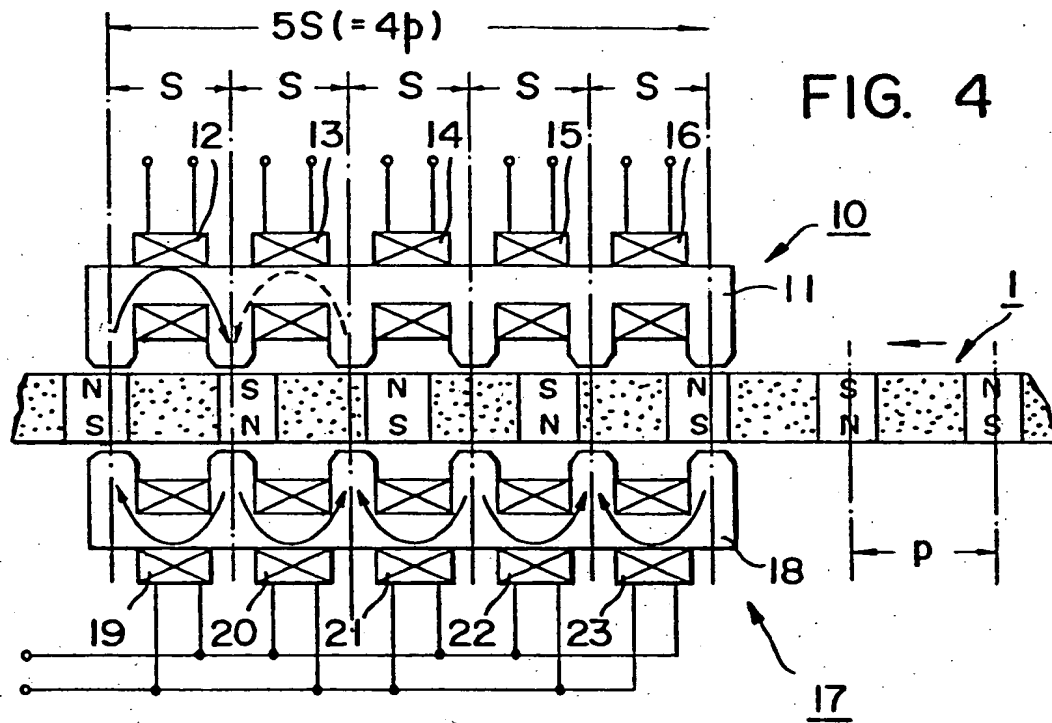
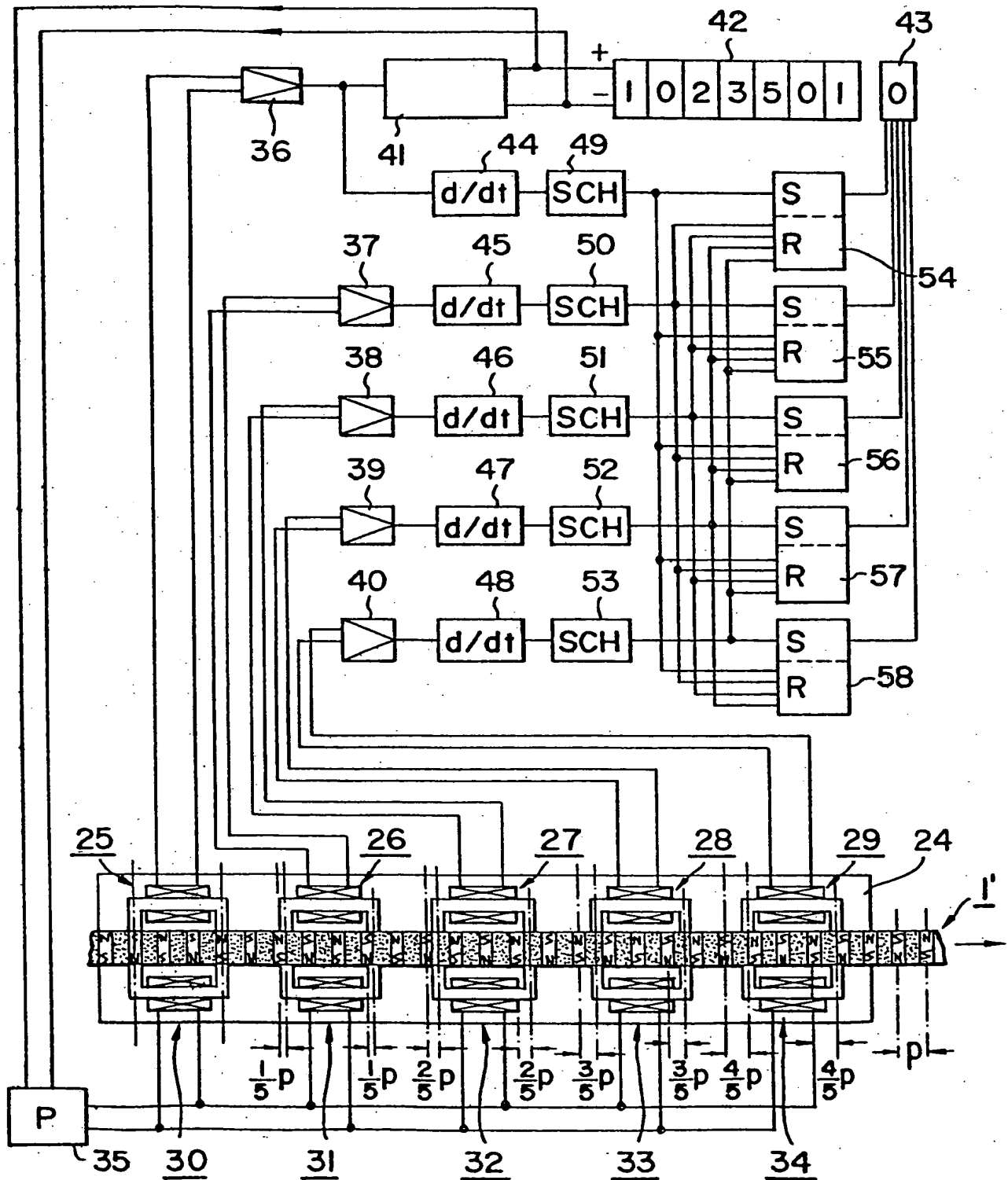


FIG. 2



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FIG. 5



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FIG. 9

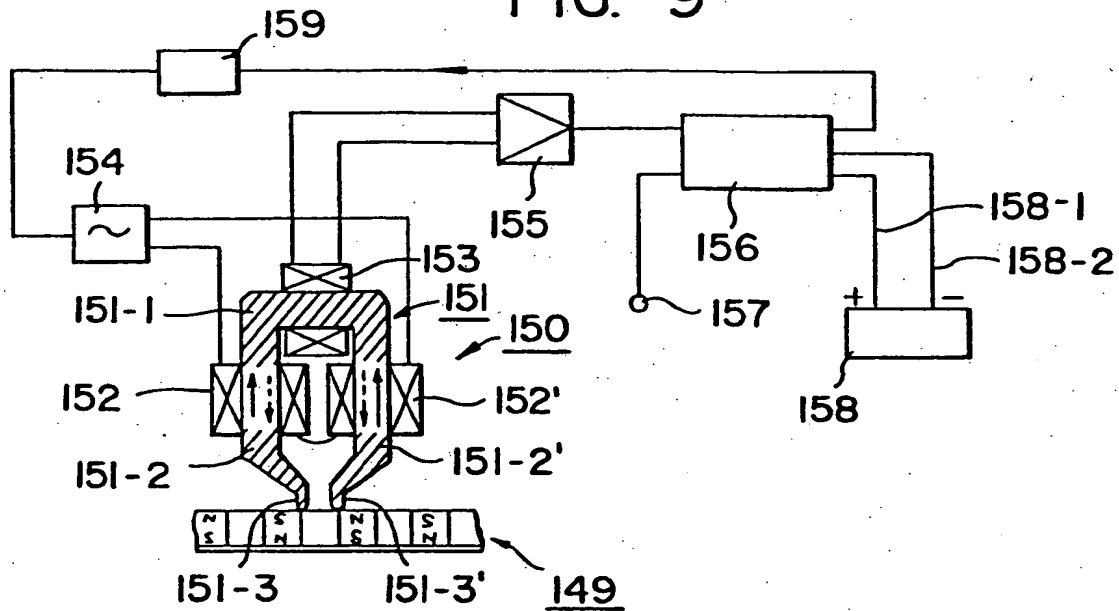


FIG. 10

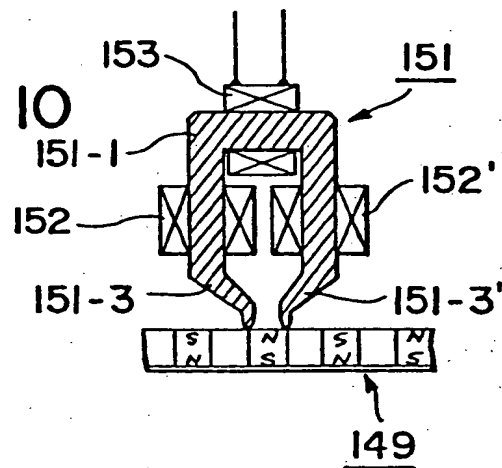
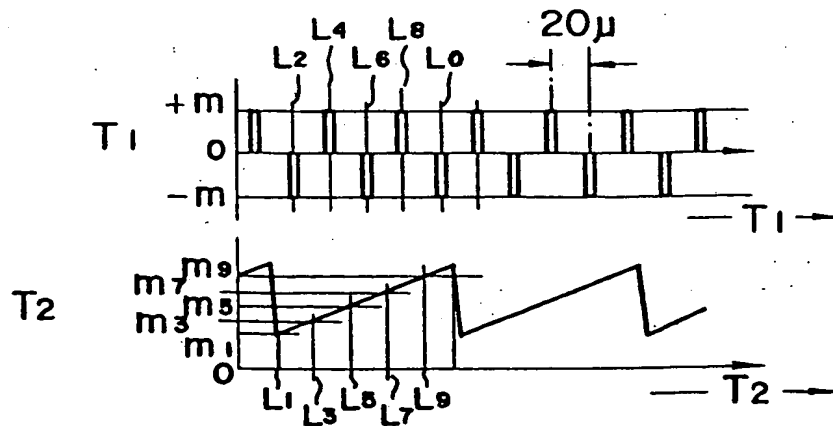


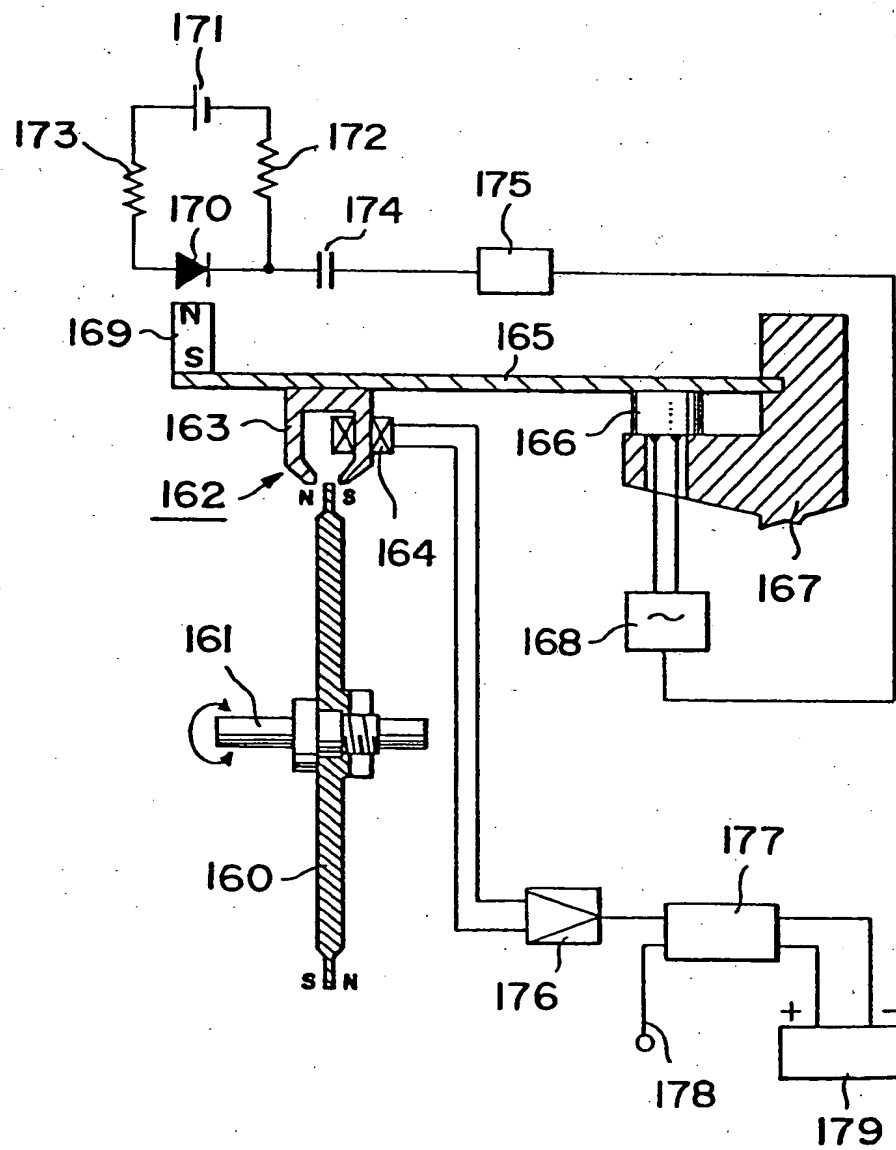
FIG. 8





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FIG. 11



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## EUROPEAN SEARCH REPORT

Application number

EP 80 30 2815.8

DOCUMENTS CONSIDERED TO BE RELEVANT			CLASSIFICATION OF THE APPLICATION (Int. Cl. 3)
Category	Citation of document with indication, where appropriate, of relevant passages	Relevant to claim	
A	Patents Abstracts of Japan, Vol. 3, No. 2, 13 Januar 1979 page 30E83 & JP - A - 53 - 129065 --		G 01 B 7/00 G 01 B 1/00 G 01 D 5/12 H 01 F 1/04
A	DE - A1 - 2 805 508 (HITACHI METALS LTD.) * claims 1, 5 *	5,7	
A	DE - A - 2 158 571 (S.E.R.M.A.G.) * claims 1 to 3; fig. 1 *		
A,P	DE - A1 - 2 928 060 (WESTERN ELECTRIC CO.) * claim 10; pages 9, 10 *	7	
A,P	GB - A - 2 025 460 (WESTERN ELECTRIC CO.) * claims 7 to 9 *		
A	DE - A1 - 2 531 517 (R. BOSCH GMBH) * claims 1, 2 *		
A,P	DE - U1 - 7 923 662 (R. BOSCH GMBH) * claims *		
D,A, P	US - A - 4 171 978 (K. INOUE) * claims 1, 6 *	5,7	
D,A	US - A - 3 954 519 (K. INOUE) * claims *		
			TECHNICAL FIELDS SEARCHED (Int. Cl. 3)
			C 22 C 38/30 G 01 B 1/00 G 01 B 7/00 G 01 B 21/00 G 01 D 5/12 H 01 F 1/04 H 01 F 7/02
			CATEGORY OF CITED DOCUMENTS
			X: particularly relevant A: technological background O: non-written disclosure P: intermediate document T: theory or principle underlying the invention E: conflicting application D: document cited in the application L: citation for other reasons
			&: member of the same patent family, corresponding document
<div style="display: flex; justify-content: space-between;"> <div> X The present search report has been drawn up for all claims </div> <div> Place of search Berlin </div> <div> Date of completion of the search 12-12-1980 </div> <div> Examiner KÖHN </div> </div>			

## EUROPEAN SEARCH REPORT

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